

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED (RWI-W3-R) to the Non-Voting Depository Receipts in RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED (RWI-R)

Last Exercise and payment period : 30 April 2024 - 14 May 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90098 / 29022024

No. _____ Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise RWI-W3-R into RWI-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the RWI-R as follows:

| | |
|------------------------------------|--------------------------------------|
| The exercise ratio | RWI-W3-R.....units : RWI-R.....units |
| The exercise price of Baht |per units of NVDRs |
| Amount of the RWI-W3-R to exercise |units of NVDRs |
| Amount of the RWI-R received |units of NVDRs |
| Amount of payment |Baht |

I/we herewith submit payment by money transfer on April 30, 2024 - May 14, 2024 before 12:00 hours which NVDR holders shall made payable to "RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED" CIMB THAI BANK PUBLIC COMPANY LIMITED Account number 70-0509979-5.

The check, cashier check, and drafts must be specified date and deposited no later than May 14, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings. To issue RWI-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____ namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited" in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____ that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise RWI-W3-R into RWI-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature _____ Warrant holder
(_____)



Receipt of Application to Exercise RWI-W3-R to RWI-R

No. _____ Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise RWI-W3-R to RWI-R in the amount of Units (.....) by , the holder of the RWI-W3-R.

Signature _____ Authorized Officer
(_____)